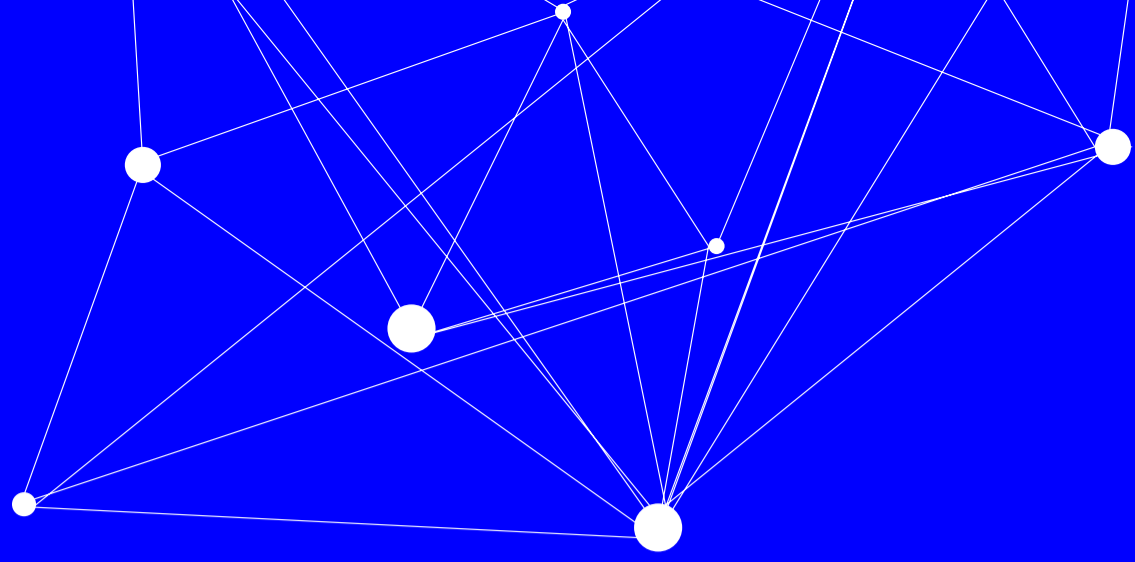


WEEKLY INTELLIGENCE BULLETIN



WEEK IN FOCUS:
FRIDAY, 31 JANUARY – FRIDAY, 6 FEBRUARY 2026

EXECUTIVE SNAPSHOT

What Changed This Week

- Kwara massacre: 160+ killed in Kaiama LGA.
- Kidnapping: 183 released (Kaduna); 4 rescued (Delta).
- Borno: 15 married Christian women abducted.
- Infrastructure: fiber damage classified criminal/economic sabotage.
- Mobility shocks: Enugu airport shutdown; NLC Abuja disruptions due to protests and strikes
- Compliance strain: TIN enforcement deadline (Jan 31) triggered widespread banking congestion
- Security Architecture: Military Operations IGBO DANU across Kwara–Niger–Kogi corridor

Risk Scoring Key	Low Risk	■
	Elevated Risk	■
	High Risk	■

Incident & Trend Snapshot

Indicator	Status
Notable Security Incidents	High
Primary Hotspots	Kwara, Kaduna, Enugu, Abuja, Borno
Kidnapping & Violent Crime	Increasing
Infrastructure Disruption Risk	Elevated
Mobility Impact	North-Central: ■ North-West: ■ North-East: ■ South-West: ■ South-East: ■ South-South: ■

SGS Risk Scoring

Risk Domain	Status
Mobility	High ■
Physical Security	High ■
Regulatory / Compliance	Elevated ■
Infrastructure	Elevated ■
Political	Elevated ■

SECURITY & RISK LANDSCAPE UPDATE

Risk Rating: ■

Physical Security & Public Safety

Key Developments

- Kwara: Woro/Nuku attack, Kaiama LGA; 25–160 deaths reported
- Kaduna: 89 released, completing 183 abductees; plus 7 released.
- Delta: Police rescued 4 abducted along Ewu–Ajekuta Road.
- Benue: 5–17 killed, including a police officer, in Abande.
- Katsina: Bandits killed 2, including a soldier, Funtua LGA.

Corporate / Infrastructure Signals

- NSCDC/NCC: fiber/towers classified as high-security zones.
- NSCDC: nationwide red alert for vandalism across oil & gas, telecoms, transport, energy.
- Customs: ₦3.3bn contraband seizure linked to criminal supply chains.
- Corporate sentiment: 47% of CSOs expect instability to impact security in 2026.

Implication

- Kwara–Niger border: treat as High Risk / Essential only; expect checks/cordons.

Executive Mobility & Travel Risk

Travel Disruptions

- Enugu Airport: Feb 6 shutdown; unions blocked terminal over concessioning.
- Abuja CBD: Feb 3 NLC protests; roadblocks, heavy congestion near FCDA.
- Air cargo strike: FAAN tariff hike ₦7 to ₦20/kg; MMIA/NAIA/PH affected.

Travel Risk Profiles

- MMIA T1: full closure March 2026; 22-month rehab; temporary 8,000sqm terminal.
- Advisories: US/UK maintained “Reconsider Travel” for Abuja; caution for Lagos at night.
- Watch-list: ~50 high-profile individuals reportedly restricted from travel.

Implication: Plan for backlogs, short-notice disruptions, and elevated urban protest friction.

POLITICAL, REGULATORY & MACRO SIGNALS

Risk Rating:

Political & Governance Signals

- Presidency ordered permanent military task force for Kwara–Niger–Kogi borders.
- NLC/TUC entered warning phase over CONHESS; strike risk mid-February.
- Kogi/Kwara issued security directives; rural movement restricted after 6:00 PM.
- Enugu concessioning backlash signals PPP resistance likely in 2026.

Regulatory & Compliance Watch

- NCC/NSCDC: NSCDC clearance required for excavation near fibre routes; sabotage charges.
- NCAA: warned airlines on cancellations; fines signaled post-Enugu disruption.
- NUPRC: enforced 3% HCDT proof; permit suspension risk for non-compliance.
- Customs: enhanced e-valuation slowed clearing as protocols calibrate.

SECTOR-SPECIFIC RISK MONITOR

Risk Rating:

Healthcare & Public Sector

- JOHESU strike (84 days) suspended Feb 6; severe backlog persists.
- Outlook: Medium disruption from “re-entry friction.”

Banking & Finance

- TIN-linked banking drove crowds/system strain in Lagos/Abuja/Kano.
- Outlook: High risk of branch congestion, localized disruptions.

WEEK OUTLOOK

Risk Rating:

Key Triggers

- Heavy checkpoints from Operation IGBO DANU on Ilorin–Jebba–Kaduna and Lokoja–Abuja.
- Watch-list court hearings may trigger gatherings near Eagle Square/Maitama precincts.
- Possible aviation/maritime solidarity actions in Lagos and Port Harcourt.
- Post-deadline TIN restrictions may trigger branch congestion and contractor liquidity strain.

Weather Outlook

- North: dust haze; visibility 500m–1500m; morning flight delays likely.
- Abuja/Central: heat index 38–40°C; field fatigue risk.
- South/Coastal: heat/humidity; flash storms possible (Lekki/Ikeja; Port Harcourt).

Advisory

Prioritize route discipline, travel pre-clearance, and compliance readiness.

INSIGHT & SERVICE ALIGNMENT

This week reflects converging mass-casualty security shocks, infrastructure enforcement, labor friction, and mobility disruption, particularly across the North-Central gateway and key travel hubs. This week, strategic recommendations are Journey Management and security-centered Travel Monitoring, particularly in North-Central corridors.

About Stargrade

Stargrade Solutions (SGS) is an intelligence-led risk advisory and management firm and business enablement partner supporting organizations and high-profile individuals operating across complex and high-exposure environments, with a primary focus on sub-Saharan Africa.

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