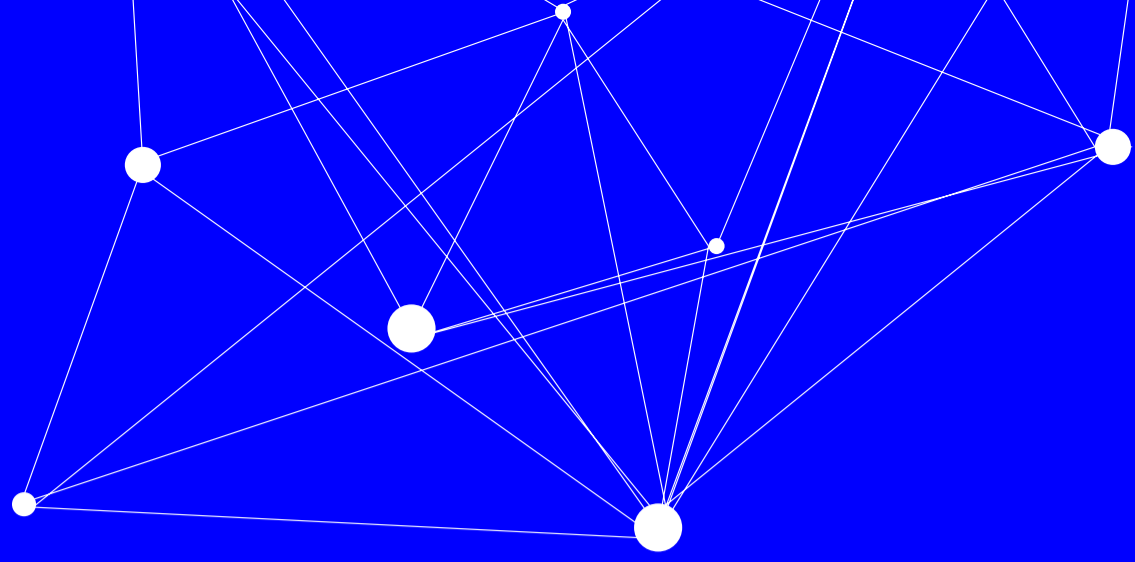


WEEKLY INTELLIGENCE BULLETIN



WEEK IN FOCUS:
SATURDAY, 14 FEBRUARY – FRIDAY, 20 FEBRUARY 2026

EXECUTIVE SNAPSHOT

What Changed This Week

- Lakurawa insurgent massacre: 30+ killed in Arewa LGA, Kebbi (Feb. 18)
- Electoral Act 2026 signed; manual override clause triggered opposition backlash (Feb. 18)
- ₦58.47 trillion 2026 Appropriation Bill presented; oil target set at 1.84mbpd (Feb. 20)
- NDPC flagged 1,000+ institutions for data non-compliance; enforcement phase began (Feb. 20)
- Singa Market fire disrupted northern commodity hub; multi-agency response deployed (Feb. 14)
- #OccupyNASS protests disrupted Three Arms Zone access; tear gas deployed (Feb. 17–20)
- Operation UDO KA rescued 5 travelers along Enugu–Onitsha axis (Feb. 20)

Risk Scoring Key	Critical Risk	■
	High Risk	■
	Moderate Risk	■
	Low Risk	■

Incident & Trend Snapshot

Indicator	Status
Notable Security Incidents	■
Primary Hotspots	Kebbi, Katsina, Ondo, Abuja, Enugu
Kidnapping & Violent Crime	Stable at high baseline
Infrastructure Disruption Risk	■
Mobility Impact	North-Central: ■ North-West: ■ North-East: ■ South-West: ■ South-East: ■ South-South: ■

SGS Risk Scoring

Risk Domain	Status
Mobility	High ■
Physical Security	High ■
Regulatory / Compliance	High ■
Infrastructure	Moderate ■
Political	Moderate ■

SECURITY & RISK LANDSCAPE UPDATE

Risk Rating: ■

Physical Security & Public Safety

Key Developments

- Katsina: 10 abducted in Madakin Hurya, Kankara LGA (Feb. 16)
- Kebbi: 30+ killed by Lakurawa insurgents in Arewa LGA villages including Mamunu and Awashaka (Feb. 18)
- Ondo: 14 killed in Ademekun and Ahungha village attacks (Feb. 18)
- Abuja: Police dispersed #OccupyNASS protesters with tear gas (Feb. 17)
- Enugu: Operation UDO KA rescued 5 travelers at 9th Mile after suspected IPOB/ESN attack (Feb. 20)
- Cyber Risk: Nigerian organizations averaged 4,701 cyber-attacks weekly in early 2026, highest in Africa

Corporate / Infrastructure Signals


- Calabar: Suspected transformer vandal lynched by mob (Feb. 17)
- Kano: Singa Market fire disrupted major northern commodity supply chain (Feb. 14)

Mobility & Travel Risk

Travel Disruptions

- Kano–Zaria: NDLEA drug interception operations caused inspection delays (Feb. 15)
- Enugu (Awhum): Windstorm caused highway obstruction; 11 fatalities (Feb. 19)
- Abuja: Security cordons around Three Arms Zone amid protests and Nasir El-Rufai court appearance (Feb. 16–20)
- Birnin Kebbi: Travel now assessed as “Extreme Risk” due to Lakurawa insurgency expansion
- Airport: Heightened surveillance at Nnamdi Azikiwe International Airport following attempted detentions (Feb. 17–20)
- FCT Area Council Elections security presence affected Gwagwalada and Kuje traffic (Feb. 14 onward)

POLITICAL, REGULATORY & MACRO SIGNALS

Risk Rating: 


Political & Governance Signals

- Electoral Act 2026 signed; electronic transmission mandatory but manual override allowed (Feb. 18)
- ₦58.47 trillion 2026 Budget presented; Senate flagged oil output assumption of 1.84mbpd (Feb. 20)
- Rivers Assembly suspended impeachment proceedings against Governor Siminalayi Fubara (Feb. 19)
- Reports indicated Adamawa Governor Fintiri preparing APC defection; APC states may rise to 30 (Feb. 16)
- INEC heightened security coordination ahead of CT elections (Feb. 14–20)

Regulatory & Compliance Watch

- NDPC began investigations into 1,000+ educational institutions for non-compliance (Feb. 20)
- NDPC–NCC partnership formalized to tighten data enforcement (Feb. 14)
- NCC warned contractors damaging fibre cables; sanctions forthcoming (Feb. 19)
- FRC mandated registration of unregistered audit firms to avoid license revocation (Feb. 16)
- NUPRC enforced direct Royalty Oil and Tax Oil remittance to Federation Account (Effective Feb. 14)
- FEC introduced mandatory gate tolls at federal airports to increase non-oil revenue

SECTOR-SPECIFIC RISK MONITOR

Risk Rating: 

Energy (Oil & Gas)

- Direct remittance regime began; removal of NNPC 30% management fee altered reporting and liquidity flows (Effective Feb. 14)


Digital & Telecommunications

- Regulatory “pincer” from NCC fibre enforcement and NDPC audit wave (Feb. 14–20)

Data Compliance Exposure:

- 1,000+ institutions flagged; DPCSR certification critical to license continuity (Feb. 20)

WEEK OUTLOOK

Risk Rating: 

Key Triggers

- FCT Area Council Elections across six councils may restrict movement (Feb. 21 onward)
- #OccupyNASS organizers signaled escalation over “manual prevalence” clause
- ASUU issued 7-day warning; strike action possible mid-week (Feb. 19)
- NDPC enforcement likely to move from warning to penalties next week

Weather Outlook(21-27th, February 2026)

- Harmattan haze intensifying in Kano and Maiduguri; visibility may drop below 800m
- North-East heat expected to peak at 41°C
- Early convective storms forecast for South-East and South-South

Advisory

Prioritize North-West travel controls, Abuja rerouting protocols, and immediate data compliance verification.

INSIGHT & SERVICE ALIGNMENT

This week reflects converging insurgent expansion in the North-West, aggressive regulatory enforcement in digital and energy sectors, and localized political friction in the FCT.

About Stargrade

Stargrade Solutions (SGS) is an intelligence-led risk advisory and management firm and business enablement partner supporting organizations and high-profile individuals operating across complex and high-exposure environments, with a primary focus on sub-Saharan Africa.

Contact

Email: info@stargradegroup.com
Website: www.stargradegroup.com
Office: 2nd floor, Mulliner Towers, 39 Alfred Rewane, Ikoyi, Lagos.