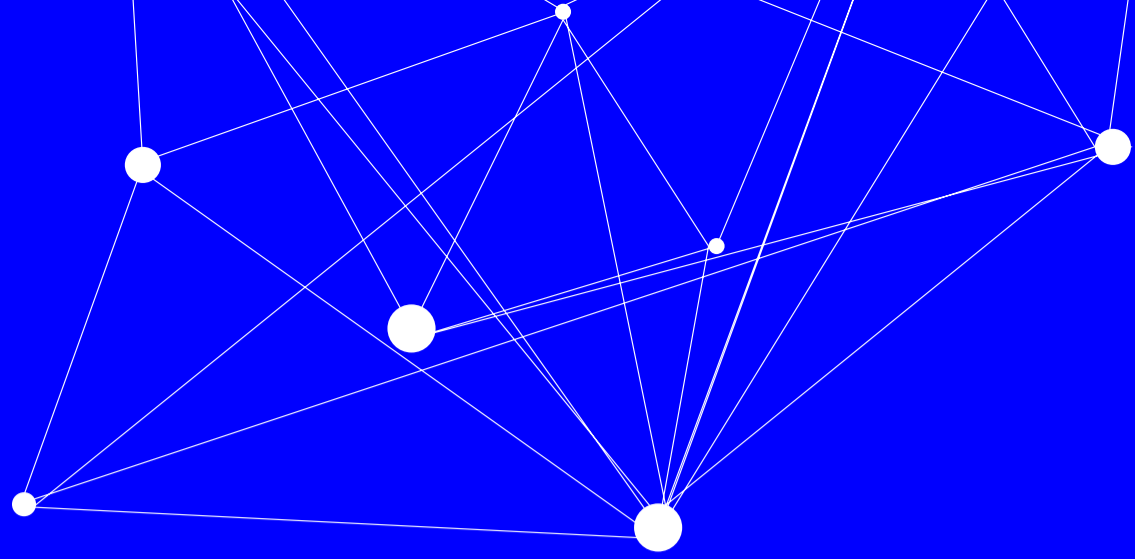


# WEEKLY INTELLIGENCE BULLETIN



**WEEK IN FOCUS:**  
SATURDAY, 7 FEBRUARY – FRIDAY, 13 FEBRUARY 2026

## EXECUTIVE SNAPSHOT

### What Changed This Week

- Kwara attack: 75–170 killed in Kaiama LGA insurgent incursion (Feb. 7).
- Lagos–Ibadan Expressway partially closed for emergency maintenance at Long Bridge/Berger axes (Feb. 7).
- Senate again declined real-time electronic transmission of election results (Feb. 11).
- NUPRC signaled fresh 2026 licensing round targeting \$50bn energy investment (Feb. 11).
- NEC Conference held in Abuja focusing on “Renewed Hope National Development Plan” (Feb. 9–10).
- NGX All-Share Index closed at 182,313.08 points, 10-day rally; market cap exceeded ₦117tn (Feb. 13).
- Banks intensified recapitalization push ahead of March 31 ₦500bn/₦200bn capital thresholds (Feb. 13).

Risk Scoring Key	Critical Risk	<span style="color: red;">■</span>
	High Risk	<span style="color: orange;">■</span>
	Moderate Risk	<span style="color: yellow;">■</span>
	Low Risk	<span style="color: green;">■</span>

### Incident & Trend Snapshot

Indicator	Status
Notable Security Incidents	<span style="color: orange;">■</span>
Primary Hotspots	Kwara, Lagos–Ibadan Corridor, Abuja, Kano
Kidnapping & Violent Crime	Increasing
Infrastructure Disruption Risk	<span style="color: orange;">■</span>
Mobility Impact	North-Central: <span style="color: orange;">■</span> North-West: <span style="color: orange;">■</span> North-East: <span style="color: yellow;">■</span> South-West: <span style="color: orange;">■</span> South-East: <span style="color: yellow;">■</span> South-South: <span style="color: yellow;">■</span>

### SGS Risk Scoring

Risk Domain	Status
Mobility	High <span style="color: orange;">■</span>
Physical Security	High <span style="color: orange;">■</span>
Regulatory / Compliance	Moderate <span style="color: yellow;">■</span>
Infrastructure	High <span style="color: orange;">■</span>
Political	Moderate <span style="color: yellow;">■</span>

## SECURITY & RISK LANDSCAPE UPDATE

Risk Rating: ■

### Physical Security & Public Safety

#### Key Developments

- A massacre in Kaiama LGA, Kwara State resulted in 75–170 fatalities following insurgent incursion (Feb. 7).
- Bandits ambushed security operatives along the Birnin Gwari–Funtua corridor, Kaduna State (Feb. 7).
- A 30-year-old farmer was killed in Bade LGA, Yobe State in suspected herder-related violence (Feb. 10).
- A major fire destroyed over 80 shops at Kasuwar Yan Katako Timber Market, Kano (Feb. 10).

#### Corporate / Infrastructure Signals

- Vandalism of solar panels and railings on Lagos–Ibadan Expressway reached “toxic levels,” increasing accident exposure (Feb. 7).
- Federal Government announced redeployment of police from private VIP duties to community policing (Feb. 7).
- Customs intercepted ₦1bn worth of cocaine at Seme Border (Feb. 11).

#### Implication

Many firms suspended non-essential operations in Kwara and parts of Niger State following the Kaiama attack

### Mobility & Travel Risk

#### Travel Disruptions

- Partial closure of Lagos–Ibadan Expressway created 24–48 hour haulage backlog (Feb. 7).
- MMIA Lagos transition to 90% completed temporary departure terminal caused 45–60 minute delays (Feb. 9–13).
- Cashless parking and tolling at MMIA generated procedural bottlenecks (Feb. 9–13).
- Access to Three Arms Zone Abuja restricted during #OccupyNASS protests (Feb. 9–10).

#### Regional Travel Risk Profiles

- Lagos recorded increased express kidnapping alerts in Oshodi-Isolo and Lekki-Ajah corridors (Feb. 9).
- Abuja maintained “Reconsider Travel” risk profile due to satellite-town kidnappings (Feb. 9).
- Birnin Gwari–Funtua road deemed impassable for unescorted executives (Feb. 7).

#### Implication

Corporate travelers should add 2-hour curbside-to-gate buffer at MMIA and anticipate 15–20% transit delays northbound.

## POLITICAL, REGULATORY & MACRO SIGNALS

Risk Rating:

### Political & Governance Signals

- 2026 Appropriation Bill discussions intensified; armed groups formally classified as terrorists (Feb. 8–11).
- South-East Development Commission secured unified backing of five governors (Feb. 8).
- Senate declined mandatory real-time election result transmission; CSOs warned of timeline risks (Feb. 9–11).
- Stanbic IBTC flagged oil price volatility and reform continuity risks (Feb. 12).
- INEC increased security engagements ahead of 2027 electoral cycle (Feb. 13).

### Regulatory & Compliance Watch

- NUPRC confirmed fresh 2026 licensing round targeting \$50bn investment (Feb. 11).
- NNRA formalized enforcement partnership with DSS and Police across energy and construction sectors (Feb. 10).
- FIRS mandated technology-driven TIN validation compliance (Feb. 11).
- CBN flagged rising fintech compliance costs and slow approvals (Feb. 12).
- NESG warned tax reforms are increasing business operating costs (Feb. 12).

## SECTOR-SPECIFIC RISK MONITOR

Risk Rating:

### Infrastructure & Logistics

- Deliberate vandalism and emergency maintenance converged on Lagos–Ibadan corridor (Feb. 7).
- 15–20% transit time increase expected for northern freight movements (Feb. 9–13).

### Aviation

- Terminal 1 decommissioning testing phase intensified ahead of March 2026 closure (Feb. 9–13).
- Risks include intermittent power outages and ICT failures during digital-only enforcement (Feb. 11–13).
- Security escort supply-demand gap emerging due to police redeployment (Feb. 7).

## WEEK OUTLOOK

Risk Rating:

### Key Triggers

- Security cordons likely to persist in Akure following high-intensity deployment at INEC HQ (Feb. 13).
- Public hearings on 2026 Appropriation Bill to sustain Three Arms Zone restrictions (Feb. 14 onward).
- Partial closure of Lagos–Ibadan corridor expected to continue peak-hour 60–90 minute delays (Feb. 14 onward).
- Potential CSO town-hall protests in Abuja and Lagos over Electoral Act friction (Feb. 14 onward).

### Weather Outlook

- Harmattan dust to reduce visibility below 1,000m in Kano, Katsina, Maiduguri.
- Heat index forecast 35°C–38°C in Lagos and Port Harcourt increasing heat stress risk.
- Dust haze combined with vandalized railings heightens night-time accident risk on Lagos–Ibadan corridor.

## INSIGHT & SERVICE ALIGNMENT

The period reflects convergence of mass-casualty security shock, infrastructure bottlenecks, aviation transition friction, and tightening regulatory enforcement, materially raising logistics, executive mobility, and compliance risk exposure.

## About Stargrade

Stargrade Solutions (SGS) is an intelligence-led risk advisory and management firm and business enablement partner supporting organizations and high-profile individuals operating across complex and high-exposure environments, with a primary focus on sub-Saharan Africa.

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